NASA Heliophysics Science Division ROSES Open Science and Data Management Plan (OSDMP) Template

Last updated February 7, 2024.

See notes below for further explanations. Explanatory text, e.g., that belongs in the Science/Technical/Management Section of the proposal should not be included in the OSDMP. See the new <u>SMD Open-Source Science Guidance</u> at <u>http://science.nasa.gov/oss-guidance</u> for more information.

1. Data products to be produced including Observational Data, Event Lists, and Simulation Output

For each data product, provide: (a) a short description of the product; (b) the scientific importance of the product (one sentence); (c) the type of data (e.g., time series, spectrograms, images); (d) estimated data volume; (e) planned documentation, e.g., for methodology and algorithms used; (f) expected delivery time, in project years; and (g) the archive you plan to work with, namely one or more of the Space Physics Data Facility (SPDF, <u>https://spdf.gsfc.nasa.gov/</u>), the Solar Data Analysis Center (SDAC, <u>https://umbra.nascom.nasa.gov/index.html/</u>), and the Community Coordinated Modeling Center (CCMC, <u>https://ccmc.gsfc.nasa.gov/</u>).

2. Data reduction, scientific analysis, or modeling software (including model output readers and interpolators) to be produced

() No software development is anticipated for this effort, if software is created it will be made publicly available per the requirements laid out in <u>SPD-41a: Scientific Information Policy for the Science Mission Directorate</u>.

-OR-

() Software development is expected:

Describe the software expected to be produced for this proposal, including the purpose of the software, the language(s) to be used, the open-source license expected, the plan for archiving and providing open access to the software, and expected documentation.

3. Roles and responsibilities of team members for data management

State which team member(s) would perform data archiving tasks and indicate what those tasks would be. If there are costs associated with data archiving, those must appear – with explanation – in the proposal budget.

4. Publication of results

Describe the types of publications that are expected to be produced from the project, including peer reviewed manuscripts, technical reports, conference materials, and books. Outline the methods expected to be used to make the publications publicly accessible.

5. Other Open Science activities

Describe additional open science activities associated with the project. This may include:

- Holding scientific workshops and meetings openly to enable broad participation
- Preregistering research plans in advance of conducting scientific activities
- Providing project personnel with open science training or enablement (if not described elsewhere in this proposal)
- Implementing practices that support the inclusion of broad, diverse communities in the scientific process as close to the start of research activities as possible (if not described elsewhere in this proposal)
- Integrating open science practices into citizen science activities
- Contributions to or involvement in open-science communities

Notes and guidance on points above:

1. Data products include any and all event lists, model output, or data products based on other products and/or modeling that are needed to validate and reproduce the scientific conclusions of peer-reviewed articles. Data products based on observations shall be archived and registered at the SPDF for non-solar data or the SDAC for solar data according to accepted heliophysics protocols (https://spdf.gsfc.nasa.gov/guidelines/archive newdata reqt.html), including the use of standard data formats (e.g., CDF, FITS, NetCDF and the relevant heliophysics standards standard Event associated with these, or the Heliophysics List format (https://hdrl.gsfc.nasa.gov/HPEvent List Specification.pdf)), along with standard metadata (SPASE descriptions including parameters; see <u>http://spase-group.org</u>). Simulation output may be registered by the CCMC and conform to their requirements so that it is accessible and useable by a typical scientist. For simulation output, metadata regarding the model and model run(s) are required. Proposers should work with CCMC to produce model output readers and interpolators compatible with the CCMC Kamodo Open Source Project, (https://github.com/nasa/Kamodo).

Data are assumed to be covered by the Creative Commons Zero license <u>https://creativecommons.org/publicdomain/zero/1.0/</u> unless another open license is asserted and justified. Researchers will collaborate with data curation scientists at the archives to develop data products suitable for long-term scientific use.

If the project would produce data that are exempted in the NASA Plan for Increasing Access to the Results of Scientific Research, or no data that are scientifically appropriate for public release, explain why. Data held by NASA Heliophysics archives (SPDF and SDAC) or simulation results at CCMC and used without further transformation are considered already available.

Supplemental data that are ancillary to the publication of research results are required by NASA and increasingly by journals to be publicly accessible in a long-term archive. Such supplemental data shall be preserved and given DOIs (possibly as a collection relevant to all entries in the article) through the use of Zenodo (https://zenodo.org/) or equivalent archives. Supplemental data include numerical values needed to produce the specific figures, maps, images, tables, and movies that are required for the presentation of arguments in a journal article or other publication. It is presumed that these will be produced in accordance with currently applicable NASA and journal policies. These are not considered to be "data products" from the standpoint of the OSDMP. If only this level of data is to be produced in the project, the project OSDMP should simply be a statement to that effect.

2. Software and Models: GitHub (<u>https://github.com/</u>) and Zenodo or equivalent tools and archives may be used for archiving and dissemination of software. Licenses should be permissive, allowing free reuse. The Apache License Version 2.0 (<u>https://www.apache.org/licenses/LICENSE-2.0</u>) is strongly recommended. For models to be hosted by the CCMC, see their model onboarding guide (<u>https://ccmc.gsfc.nasa.gov/model-onboarding/</u>). If software would be developed but not made available under a permissive license, explain why. All open-source projects on GitHub, Zenodo, or equivalent should contain documentation including but not limited to a README that is the instruction manual that explains to users why the project is useful, how to get started, and how to build and use the software. Posting of software does not imply a requirement to maintain it.

4. Publication: Starting with awards that result from ROSES-2023, the as-accepted manuscript or the version of record of peer-reviewed publications must be made publicly available at the time of publication. There are two options for how to comply with this requirement: Either (1) the manuscript is individually uploaded to <u>NASA PubSpace</u> by the time of publication, or (2) it is published in a journal that makes it openly available at the time of publication and also it is indexed by either CHORUS or ADS. For more information about meeting the requirements, see the <u>SMD Open-Source Science Guidance at http://science.nasa.gov/oss-guidance</u>. More information on Public Access can be found on the Scientific and Technical Information (STI) website (<u>https://sti.nasa.gov/research-access/</u>). Further guidance on how to make the publication publicly accessible is available at <u>https://sti.nasa.gov/submit-to-pubspace/</u>. Publishing the manuscript as Open Access and posting a version on a community recognized preprint server are encouraged.

This document may be downloaded from the SARA web page at: <u>https://science.nasa.gov/researchers/templates-heliophysic-division-appendix-b-roses-proposals</u>.

The Heliophysics Science Data Management Policy may be downloaded from the Heliophysics Data web page at: <u>https://science.nasa.gov/heliophysics/data/</u>.

Questions regarding this template may be directed to Patrick Koehn <u>patrick.koehn@nasa.gov</u> and Brian Thomas <u>brian.a.thomas@nasa.gov</u>.